

December 2016



*a portfolio company of*



*has made a capital contribution to*



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*the undersigned served as financial advisor to  
to the transaction*

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#### Blue Quail Energy Services, LLC

Blue Quail is a diversified energy services company specializing in water transfer through state-of-the-art systems including the use of cutting edge mobile pumps, as well as drilling and servicing water wells and setting surface casing. The Company was established in 2011 and operates out of Midland, Texas.

#### Moriah Group

Moriah Group is a diversified holding company with focused investments in oil & gas, real estate, technology and construction. Based in Midland, Texas, the family office is built upon the principles of Intelligence, Integrity and Interest Alignment.

#### Stewart Brothers Drilling Company

Stewart Brothers Drilling Company is a full service drilling contractor performing air, mud, reverse circulation, and flooded reverse circulation drilling throughout the western United States. Established in 1945, the Company operates out of its main facility in Milan, New Mexico.

#### Flashpoint Advisors

Flashpoint Advisors is an M&A advisory firm based in The Woodlands, Texas. Established in 2016, the firm focuses on working with small to mid-sized private company business owners to improve their access to reliable and timely financial information, M&A strategies, and growth capital.

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